Biofuture Platform & Campaign Introduction





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Biofuture Campaign

Co-Manager



A **government-led**, multi-stakeholder initiative designed act on climate change and support the SDGs by promoting international coordination on the sustainable low-carbon bioeconomy.

- 2016 Established at the COP 22 climate talks in Marrakesh. Chaired by Brazil
- 2019 IEA became the Facilitator
- 2020 Biofuture Platform joined the Clean Energy Ministerial as an Initiative at CEM11
- 2021 USA became the Chair of the Biofuture Platform at CEM12
- 2021 CEM Biofuture Campaign launched at CEM12
- 2021 Workstream started on Biomass Quantification and Sustainability Governance
- 2022 CEM13 to be hosted by the USA September 22 24, 2022 in Pittsburgh, PA

MEMBER COUNTRIES

Argentina • Brazil • Canada • China • Denmark • Egypt • Finland • France • Hungary
India • Indonesia • Italy • Morocco • Mozambique • Netherlands • Paraguay • Philippines
Portugal • South Africa • United Kingdom • United States • Uruguay



STRATEGIC GOALS

- 1. Forge consensus on biomass sustainability, availability, and governance
- 2. Promote policy best practices and convergence
- 3. Enable supportive financing mechanisms (e.g., Climate Finance)
- 4. Promote Technology Cooperation



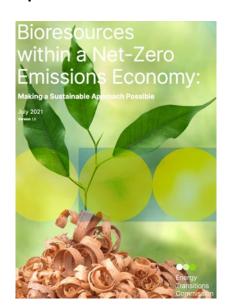
New Conventional Wisdom¹ regarding the relationship between Biomass, the Energy Transition, and the Circular Economy

- There IS such a thing as sustainable biomass
- But biomass is in very limited supply
- Society must think very hard about how we use this very limited resource
- Society should decide NOW that biomass is only for SAF and chemicals

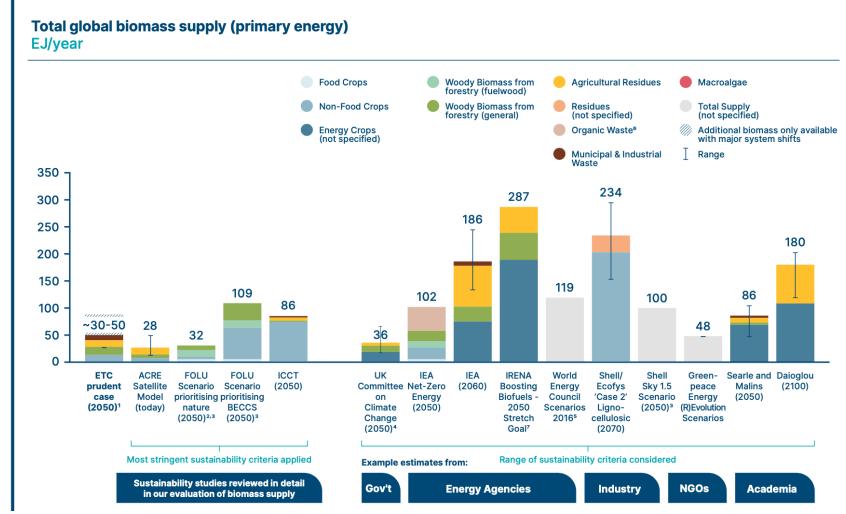
¹ Not including the entrenched positions regarding forest biomass



It is difficult to pre-determine markets for sustainable bio-based products when their supply is unknown.



ETC estimate is consistent with sustainability-focused estimates but lower than many others due to different assumptions around land use and sustainability trade-offs





Biomass Quantification & Sustainability Governance

MISSION

• Convene stakeholders to develop evidence-based understandings of sustainable bio-based feedstock availability, in order to de-risk investments in sustainable biomass supply chains

DELIVERY

• CEM13 September 2022 Pittsburgh, USA

SCOPE

- Convene stakeholders to develop evidence-based understandings of sustainable bio-based feedstock availability
- Document conditions required for biomass feedstocks to provide fuels, chemicals, and materials to drive impactful reductions in GHG emissions while generating jobs and rural prosperity
- Enumerate policies and regulations that minimize wastes, increase sustainable biomass production, and de-risk biomass use



Working Group on Biomass Quantification & Sustainability Governance: ToR and membership

Roles & Responsibilities:

- Lead and contribute to the workstream
- Initially meet 3 5 times to complete the Scope & Action Plan
- Oversee the Support Team that liaises with the Advisory Group and prepares Workstream reports/products
- Recruit stakeholders and experts to the Advisory Group

Membership:































MISSION: Enable the reduction of GHG emissions and foster a circular economy by showcasing how countries, companies, and consumers can substitute sustainable bio- and waste-based Fuels, Chemicals, and Materials for their fossil equivalents.



FOUNDING COUNTRIES:

















BIO-BASED SUBSTITUTION CHALLENGE: Signatories aspire to substitute bio- and wastebased Fuels, Chemicals, and Materials for 10% of their fossil carbon equivalent in relevant sectors and products by 2030, relative to a 2019 baseline.



JOINT ACTION: The Campaign enables joint action between the Biofuture Platform, Industry Leaders, NGOs, and the Clean Energy Ministerial community.

Topics include Feedstock Sustainability, Biomass Availability & Sustainable Finance.



Biofuture Campaign – Value Proposition

The Biofuture Campaign will create value for Members in four ways:

1. Raise the level of Biofuture Engagement

Enable **Ministerial/CEO-level engagement** on the Biofuture at major international events: CEM, UNFCCC, G20, WEF, etc., particularly CEM13 in the USA in September 2022.

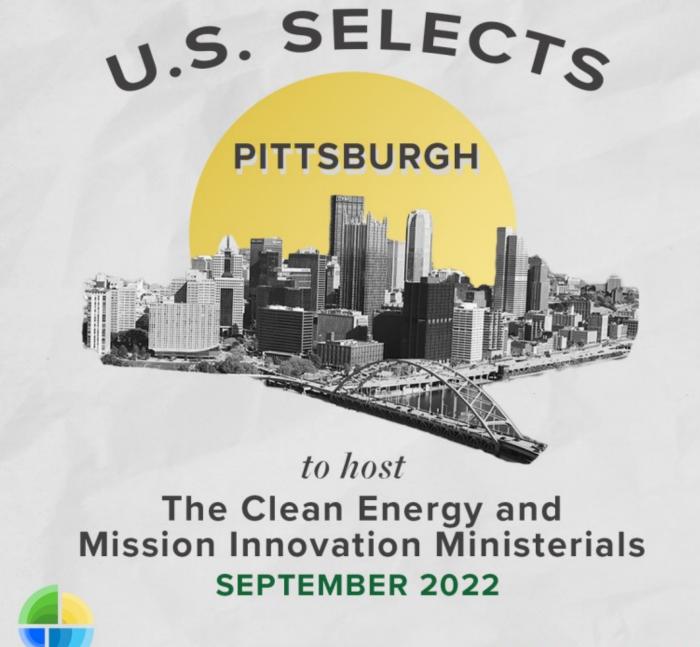
2. Foster Government-Industry Joint Workstreams

Create a **first-of-its-kind partnership** whereby forward-leaning Governments and Biofuture Industry Leaders can work jointly on issues of common interest, such as Biomass Quantification & Sustainability Governance

3. Strengthen Biofuture Alignment with Net Zero Campaigns

Work with **Net Zero Campaigns** to advance a systematic approach to the Energy Transition and development of the Circular Economy; whereby, bio-based fuels, chemicals, and materials contribute synergistically with advances in electrification, hydrogen, and CCUS

U.S. DOE hosting CEM13 and serving as Biofuture Platform Chair creates a unique opportunity to showcase bio-based solutions





Campaign Co-Managers

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